





August 29, 2019

To the Proposers:

Reference is made to the Request for Qualifications to Design and Build the I-69 Section 6 Contract 5 Project Through a Public-Private Partnership Agreement, issued by the Indiana Finance Authority ("IFA") on July 26, 2019 (the "RFQ"). Initially capitalized terms not otherwise defined in this letter have the meanings given in the RFQ.

Please find enclosed Addendum No. 1 to the RFQ. In this Addendum, the RFQ has been reissued in its entirety.

Redlined versions of the documents in Addendum No. 1 are also being made available for the convenience of the Proposers. Proposers should use the version of the RFQ Forms provided as part of Addendum No. 1 when submitting their SOQs.

IFA is also posting RFQ Q&A Matrix #1 at this time.

Because the due date for questions regarding the RFQ, as amended by this Addendum #1, will occur on a Sunday and it is a holiday weekend, IFA is extending the question period until Tuesday, September 3, 2019 at 3:00 pm eastern time.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

INDIANA FINANCE AUTHORITY

Cat Schoenherr

RFQ Procurement Contact

Request for Qualifications

Issued: August 29, 2019

Addendum No. 1







ADDENDUM NO. 1

TO

REQUEST FOR QUALIFICATIONS TO DESIGN AND BUILD THE I-69 SECTION 6 CONTRACT 5 PROJECT THROUGH A

PUBLIC-PRIVATE PARTNERSHIP AGREEMENT

RFQ Issued: July 26, 2019

Addendum No. 1 Issued: August 29, 2019

SOQ Submittal Deadline: September 13, 2019

This Addendum No. 1 to the Request for Qualifications is issued by the Indiana Finance Authority ("IFA") with respect to the Request for Qualifications to Design and Build the I-69 Section 6 Contract 5 Project, issued on July 26, 2019 (the "RFQ"). Initially capitalized terms not otherwise defined in this Addendum have the meanings given in the RFQ.

The RFQ is clarified and revised as follows:

Attached to this Addendum are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date of this Addendum in their entirety:

1. Request for Qualifications